

Office of the Board of Assessors
P.O. Box 7
74 Hopedale Street
Hopedale, MA 01747
Teresa M. Gonsalves, Principal Assessor
tgonsalves.hopedale@comcast.net
Tel. (508) 634-2203 x224 FAX (508) 634-2200

to
|
res

Meeting: September 22, 2014
Starting at 8:30 AM

Attending: Don Howes, Lisa Alberto and Teri Gonsalves
Carol Whyte @ 9:03 AM leaving at 9:20 AM

Minutes taken by: T. Gonsalves

Minutes from meeting held on July 21, 2014 were approved

The 2014 list of residents was distributed (NOTE: permanent copy in Town Clerk's Office)
General information about House Bill H2551 (Chapter Land) was distributed

Meeting Items:

- a. Motor Vehicle Excise Notice of Commitment and Assessors Warrant to Collector (Re-Commitment 2014- 40B and Re-Commitment 2014 – 40C) were signed
- b. Real Estate and Personal Property Notice of Commitment and Assessors Warrant to Collector for the 2nd Quarter of FY2015 were signed
- c. Country Club Rent, Notice of Commitment and Assessors Warrant to Collector 2nd Quarter for FY2015 were signed
- d. The Board reviewed the various uncollectable personal property accounts for the years 1997 through 2005. The Treasurer/Collector indicated the accounts are uncollectable under Chapter 59 Section 71 and asked that the account be charged off through the overlay. This was approved by the Board. The accounts for the years 1997 through 2002 will need the approval of Town Meeting as the funds will need to be transferred from Overlay Surplus to cover the account deficits.
- e. The Board signed State Tax Form CL-1 for property located at 124 Hartford Ave and 364 West St. The Board also signed State Tax Form CL-3 for properties located at 364 and 368 West St to be filed with the Worcester Registry of Deeds
- f. The Board was reorganized for FY2015, Lisa M. Alberto will be Chair and Donald W. Howes will be a member of the Board.

- g. The Board reviewed, signed and approved the following forms be submitted via Gateway to DOR: LA 15, LA13 and LA4. This is valuation information for Fiscal Year 2015 the following forms
- h. A discussion was held regarding the value of annuities. Ms. Whyte asked to speak to the Board about this indicating she feels that the value of annuities be included as asset for exemption Clause 41c and 17D. There are various opinions as to whether the value should be considered an asset. The Board will review each exemption application to determine if an annuity will be included in total assets

Other topics not anticipated prior to posting the agenda: **N/A**

The Board did not meet in Executive Session, the exemption applications will be reviewed during the next meeting

Meeting adjourned at 9:48 AM