

Memo

To: Hopedale Select Board

From: Mitch F. Ruscitti, Town Administrator

Date: 3/27/24

Re: Annual Town Administrator Review

Enclosed with this Memorandum please see the compiled review process results reflective of all Board scoring.

Scoring was based on fifty-one data points in the following ten categories: *Personal Characteristics, Professionalism, Board Support/Relations, Public Relations/Communications, Community Leadership, Organizational Leadership, Personnel Management, Financial Management, Town Operations & Infrastructure, Planning and Organization.*

Scoring was based on a rating scale of 1-5 with the following definitions:

| Numerical Rating | Corresponding Definition |
|------------------------|---|
| Outstanding (5) | The Administrator's work performance significantly exceeds established job standards with exceptional quality, quantity, and timeliness of work |
| Highly Effective (4) | The Administrator's work is frequently or consistently above the level of a satisfactory Administrator |
| Proficient (3) | The Administrator's work performance consistently meets the standards of the position |
| Improvement Needed (2) | The Administrator's work performance does not consistently meet, or only marginally meets, the standards of the position |
| Unsatisfactory (1) | The Administrator's work performance is inadequate and inferior to the standards of performance required for the position. Performance at this level cannot be allowed to continue. |

Here is a summary of the results:

| Board Member | Score | Summary |
|-----------------------|-------|--------------------------------|
| Glenda Hazard (Chair) | 4.3 | Highly Effective — Outstanding |
| Scott Savage | 4.0 | Highly Effective |
| Bernard Stock | 3.5 | Proficient Highly Effective |

Detailed Summary

Of the ten scored categories, five received cumulative scores of *Highly Effective or* higher. Specifically, three fell between *Highly Effective* and *Outstanding*, indicating an overall categorical average score between 4-5; two categories were scored with cumulative averages indicating *Highly Effective*; five categories were scored with overall categorical averages between 3-4, indicating a score between *Proficient* and *Highly Effective*.

Personal Note

The past nine months serving as the Town Administrator for the Town of Hopedale has been a wonderful experience and honor; I appreciate the Board's confidence in my ability and performance on the job. It must be noted that the Town has been dealing with long-term unaddressed systemic issues in various areas which have placed great responsibility on our boards, commissions, and employees. Hopedale has, since 2005, been using free cash to balance the operating budget, when these funds should be used for capital investments and purchases. As such, the Town has not sufficiently addressed capital needs adequately for decades. The first step in addressing this issue was the passing of an override last year under my predecessor Interim Town Administrator Jeff Nutting, who did an excellent job in detailing the Town's financial position and informing the public. This Board and administration have taken on a great deal of the work to normalize town functions and bring them into best practice, and there is still a great deal of work moving forward.

A couple of categories for which I scored highest are greatly important to me, particularly *Personal Characteristics* and *Professionalism*; overall, the Board felt that I have brought a high level of ethical, honest behavior and professionalism to the job; it is imperative to me to contribute to the greater community in which I live and reside, and I am pleased to reflect positively on behalf of the Board. As a final note on this, my two daughters bear my name, and these categories would be those I would point out to them as the most integral to any endeavor, large or small.

There are great challenges ahead. The Town faces critical decision points on a host of issues including capital investments, policy decisions, and bringing expenditures into best practice. I would be remiss in any positive review process if I did not mention that <u>anv</u> positive view of this office would not be possible without the support of an <u>excellent</u> staff. Kelly Grant and Martha White in the Town Administrator's office have been crucial in completing the substantial amount of work that comes our way, and I am grateful to work with them. While very lean, the Town is in a strong position because of its various department heads and clerical staff – I have full confidence with every employee in the Town Hall building and have seen each one of them do amazing things, going above and beyond their responsibilities to ensure the work gets done and the public is served.

Outside of the Town Hall building and departments, this office shares strong collaborative relationships with public safety and the Superintendent's office. I would like to take this opportunity to recognize the work of Chiefs Giovanella and Daige, and Superintendent Crebase; these three individuals represent the best of what leadership entails, and there is no doubt in my mind that the constituents of Hopedale are well served and represented by their public safety and

school officials. Town management, in my view, can be best seen as an equilibrium where everything functions at its best when all its individual branches work in harmony towards shared goals-I am pleased that this office has been able to support public safety and the schools, and vice versa.

I thank you for the first-ever Hopedale Town Administrator review process, and I look forward to continuing our collective work in ensuring that Hopedale remains a great place to live, work, and raise a family.

Mitch F. Ruscitti

Town Administrator

Mitchell Ruscitti

Town Administrator Review Process

| Rating Scale 1-5 | Definition |
|-------------------------------|--|
| Outstanding (5) | The Administrator's work performance significantly exceeds established job standards with exceptional quality, quantity, and timliness of work |
| Outstanding (3) | The Administrator's work is frequently or consistently above the level of a satisfactory |
| Highly Effective (4) | administrator. |
| Proficient (3) | The Administrator's work performance consistently meets the standards of the position |
| | The Administrator's work performance does not consistently meet, or only marginally meets, the |
| Improvement Needed (2) | standards of the position. |
| | The Administrator's work performance is inadequate and definitely inferior to the standards of |
| Unsatisfactory (1) | performance required for the position. Performance at this level cannot be allowed to continue. |
| Summary of Scoring | Overall Performance Definition |
| Hazard Total Score 4.3 | Highly Effective - > Outstanding |
| Savage Total Score 4.0 | Highly Effective |
| Stock Total Score 3.5 | Proficient - > Highly Effective |

Town Administrator Scoring Matrix

| Personal Characteristics | Savage | Hazard | Stock |
|--|--------|--------|-------|
| a. Exhibits honest and ethical behavior | 5 | 4 | 4 |
| b. Acts in a fair and equitable manner | 5 | 4 | 4 |
| c. Effectively deals with unforeseen issues and problems | 5 | 4 | 4 |
| d. Responds well to stressful situations | 4 | 4 | 5 |
| e. Develops effective and inventive solutions | 4 | 4 | 4 |
| Categorical Average | 4.6 | 4 | 4.2 |

| Professionalism | | Hazard | Stock |
|---|-----|--------|-------|
| a. Is fully knowledgeable and committed to the field of local government management | 1 | 1 | 5 |
| b. Seeks to enhance skills and abilities through educational opportunities and/or | 4 | 4 | 3 |
| participation in professional organizations | 4 | 5 | 4 |
| c. Encourages staff training and development | 4 | N/A | 4 |
| d. Is respectful of residents, employees and officials and responds to requests in a timely | | | |
| and appropriate manner | 5 | 5 | 4 |
| Categorical Average | 4.3 | 4.7 | 4.3 |

| Public Relations/Communications | | Hazard | Stock |
|---|---|--------|-------|
| a. Projects a positive image in the community | 4 | 4 | 4 |
| b. Is reasonably open and available to the public and responsive to citizen complaints or | | | |
| requests | 5 | 4 | 5 |
| c. Communicates effectively to the media | 4 | 4 | 3 |
| d. Keeps the citizenry informed of current issues in Town government | 3 | 4 | 4 |
| Categorical Average | 4 | 4 | 4 |

| Board Support/Relations | Savage | Hazard | Stock | |
|--|--------|--------|-------|---|
| a. Provides quality analysis of policy issues and proposals in a timely manner | | 5 | 3 | • |

| Categorical Average | 4.4 | 4.5 | 3.6 |
|---|-----|-----|-----|
| preparation for meetings | 4 | 4 | 4 |
| e. Provides the Select Board with timely and accurate information required for | | | |
| community | 5 | 5 | 4 |
| d.Keeps Board members informed of issues and activities in Town government and in the | | | |
| c. Handles routine requests and tasks to avoid Select Board action | 5 | N/A | 4 |
| goals and other directives adopted by the Select Board | 4 | 4 | 3 |
| b. Promptly and effectively implements policy matters, | | | |

| Community Leadership | Savage | Hazard | Stock |
|---|--------|--------|-------|
| a.Provides leadership within the community by being visible and approachable | 4 | 4 | 3 |
| b. Maintains effective communications with the business community | 3 | 4 | 3 |
| c.Maintains effective communications with other communities, state agencies & | | | |
| municipal organizations to enhance the Town's position. | 4 | 5 | 4 |
| d. Maintains effective communications with state elected positions to enhance the | | | |
| Town's position | 4 | 5 | 3 |
| e. Maintains effective communications with Federal elected positions to enhance the | | | |
| Town's position | N/A | N/A | 3 |
| f. Maintains effective communication with municipal volunteer boards and committees | 4 | 4 | 4 |
| Categorical Average | 3.8 | 4.4 | 3.3 |

| Organizational Leadership | Savage | Hazard | Stock |
|--|--------|--------|-------|
| a. Provides leadership, motivation and support within the organization | 4 | 4 | 3 |
| b. Effectively delegates tasks and assignments | 4 | 4 | 3 |
| c. Builds and motivates a team, provides direction & monitors/adjusts performance as | | | |
| required | 4 | 4 | 4 |
| d. Recruits, selects and retains quality personnel | 5 | 5 | 5 |
| e. Has support of Department Heads and members of the organization | 4 | 4 | 3 |
| Categorical Average | 4.2 | 4.2 | 3.6 |

| Personnel Management | Savage | Hazard | Stock |
|---|--------|--------|-------|
| a. Evaluates performance and takes necessary action to resolve negative results | 4 | 4 | 3 |
| b. Effectively delegates tasks and assignments | 4 | 4 | 2 |
| c. Achieves the Town's goals when negotiating labor contracts | 4 | 4 | 3 |
| d. Maintains positive employee relations | 4 | 4 | 3 |
| e.Develops and maintains personnel management system | 3 | N/A | 3 |
| Categorical Average | 3.8 | 4 | 2.8 |

| Financial Management | | Hazard | Stock | |
|---|-----|--------|-------|-----|
| a. Prepares a timely and realistic annual budget proposal | 4 | 4 | 4 N/A | |
| b. Seeks to maximize revenue opportunities through non- tax mechanisms (e.g. grants-in- | | | | |
| aid) | 2 | | 5 | 4 |
| c. Controls expenditure of Town funds to maximize services at minimal costs | 4 | | 5 | 4 |
| d. Ensures effective controls and reports of Town financial activity | 4 | 4 | 4 | 3 |
| e. Accurately forecasts and reports the Town's financial condition | 4 | 4 | 4 | 3 |
| f. Provides future vision and direction | 3 | 4 | 4 | 3 |
| Categorical Average | 3.5 | 4. | .3 | 3.4 |

| Town Operations & Infrastructure | Savage | Hazard | Stock |
|---|--------|--------|-------|
| a. Provides effective oversight and coordination of Town programs and services | 4 | 4 | 3 |
| b. Seeks to improve the Town's infrastructure | 4 | 4 | 3 |
| c.Seeks to enhance municipal services and delivery | | | |
| through regular reviews and analysis of Town operations | 3 | N/A | 3 |
| d. Prepares Town Meetings in an effective and efficient manner | 3 | 5 | 3 |
| e. Ensures effective operation and best practices of departments under the Town | | | |
| Administrator's control | 3 | 5 | 4 |
| f. Ensures continuity of services in unforeseen circumstances | 5 | 4 | 3 |
| Categorical Average | 3.7 | 4.4 | 3.2 |

| Planning and Organization | Savage | Hazard | Stock |
|---|--------|--------|-------|
| a. Creates and facilitates an environment for long-range and strategic planning | 3 | 4 | 3 |

| | Savage | Hazard | Stock |
|--|--------|--------|-------|
| Categorical Average | 3.6 | 4 | 3.4 |
| e. Ensures growth and development of staff within the office of the Town Administrator | 4 | N/A | 4 |
| d. Manages expectations of others appropriately | 4 | N/A | 4 |
| c. Establishes appropriate goals and objectives for performance | 4 | N/A | 3 |
| regionalization thereof when appropriate | 3 | 4 | 3 |
| b. Develops proposals for cost effective reorganization of town operations and | | | |

4.0

3.5

Cumulative Board Member Performance Scores

Town Administrator Performance Evaluation Form

Instructions

A space has been provided for each statement within the performance areas. Check the number which most accurately reflects the level of performance for the factor. Whenever possible please provide concrete examples to support your rating. If you did not have an opportunity to observe or make a determination on a particular factor, please indicate so in the N/A space.

Rating Scale (1-5)

Outstanding (5): The Administrator's work performance significantly exceeds established job standards with exceptional quality, quantity and timeliness of work.

Highly Effective (4): The Administrator's work is frequently or consistently above the level of a satisfactory Administrator.

Proficient (3): The Administrator's work performance consistently meets the standards of the position.

Improvement Needed (2): The Administrator's work performance does not consistently meet, or only marginally meets, the standards of the position.

Unsatisfactory (1): The Administrator's work performance is inadequate and definitely inferior to the standards of performance required for the position. Performance at this level cannot be allowed to continue.

| 1. Personal Characteristics | 1 | 2 | 3 | 4 | 5 | N/A |
|--|---|---|---|---|---|-----|
| a. Exhibits honest and ethical behavior | | | | | | |
| b. Acts in a fair and equitable manner | | | | | | |
| c. Effectively deals with unforeseen issues and problems | | | | | | |
| d. Responds well to stressful situations | | | | | | |
| e. Develops effective and inventive solutions | | | | | | |

| 2. Professionalism | 1 | 2 | 3 | 4 | 5 | N/A |
|--|---|---|---|---|---|-----|
| a. Is fully knowledgeable and committed to the field of | | | | | | |
| local government management | | | | | | |
| b. Seeks to enhance skills and abilities through | | | | | | |
| educational opportunities and/or participation in | | | | | | |
| professional organizations | | | | | | |
| c. Encourages staff training and development | | | | | | |
| d. Is respectful of residents, employees and officials and | | | | | | |
| responds to requests in a timely and appropriate manner | | | | | | |

| 3. Public Relations/Communications | 1 | 2 | 3 | 4 | 5 | N/A |
|---|---|---|---|---|---|-----|
| a. Projects a positive image in the community | | | | | | |
| b. Is reasonably open and available to the public and | | | | | | |
| responsive to citizen complaints or requests | | | | | | |
| c. Communicates effectively to the media | | | | | | |
| d. Keeps the citizenry informed of current issues in Town | | | | | | |
| government | | | | | | |

| 4. Board Support/Relations | 1 | 2 | 3 | 4 | 5 | N/A |
|---|---|---|---|---|---|-----|
| a. Provides quality analysis of policy issues and proposals | | | | | | |
| in a timely manner | | | | | | |
| b. Promptly and effectively implements policy matters, | | | | | | |
| goals and other directives adopted by the Select Board | | | | | | |
| c. Handles routine requests and tasks to avoid Select | | | | | | |
| Board action | | | | | | |
| d. Keeps Board members informed of issues and activities | | | | | | |
| in Town government and in the community | | | | | | |
| e. Provides the Select Board with timely and accurate | | | | | | |
| information required for preparation for meetings | | | | | | |

| 5. Community Leadership | 1 | 2 | 3 | 4 | 5 | N/A |
|--|---|---|---|---|---|-----|
| a. Provides leadership within the community by being | | | | | | |
| visible and approachable | | | | | | |
| b. Maintains effective communications with the business | | | | | | |
| community | | | | | | |
| c. Maintains effective communications with other | | | | | | |
| communities, state agencies & municipal organizations to | | | | | | |
| enhance the Town's position. | | | | | | |
| d. Maintains effective communications with state elected | | | | | | |
| positions to enhance the Town's position | | | | | | |
| e. Maintains effective communications with Federal | | | | | | |
| elected positions to enhance the Town's position | | | | | | |
| f. Maintains effective communication with municipal | | | | | | |
| volunteer boards and committees | | | | | | |

| 6. Organizational Leadership | 1 | 2 | 3 | 4 | 5 | N/A |
|---|---|---|---|---|---|-----|
| a. Provides leadership, motivation and support within the | | | | | | |
| organization | | | | | | |
| b. Effectively delegates tasks and assignments | | | | | | |
| c. Builds and motivates a team, provides direction & | | | | | | |
| monitors/adjusts performance as required | | | | | | |
| d. Recruits, selects and retains quality personnel | | | | | | |
| e. Has support of Department Heads and members of the | | | | | | |
| organization | | | | | | |

| 7. Personnel Management | 1 | 2 | 3 | 4 | N/A |
|--|---|---|---|---|-----|
| a. Evaluates performance and takes necessary action to | | | | | |
| resolve negative results | | | | | |
| b. Effectively delegates tasks and assignments | | | | | |
| c. Achieves the Town's goals when negotiating labor | | | | | |
| contracts | | | | | |
| d. Maintains positive employee relations | | | | | |
| e. Develops and maintains personnel management | | | | | |
| system | | | | | |

| 8. Financial Management | 1 | 2 | 3 | 4 | 5 | N/A |
|--|---|---|---|---|---|-----|
| a. Prepares a timely and realistic annual budget proposal | | | | | | |
| b. Seeks to maximize revenue opportunities through non-tax mechanisms (e.g. grants-in-aid) | | | | | | |
| c. Controls expenditure of Town funds to maximize services at minimal costs | | | | | | |
| d. Ensures effective controls and reports of Town financial activity | | | | | | |
| e. Accurately forecasts and reports the Town's financial condition | | | | | | |
| f. Provides future vision and direction | | | | | | |

| 9. Town Operations & Infrastructure | 1 | 2 | 3 | 4 | 5 | N/A |
|--|---|---|---|---|---|-----|
| a. Provides effective oversight and coordination of Town | | | | | | |
| programs and services | | | | | | |
| b. Seeks to improve the Town's infrastructure | | | | | | |
| c. Seeks to enhance municipal services and delivery | | | | | | |
| through regular reviews and analysis of Town operations | | | | | | |
| d. Prepares Town Meetings in an effective and efficient | | | | | | |
| manner | | | | | | |
| e. Ensures effective operation and best practices of | | | | | | |
| departments under the Town Administrator's control | | | | | | |
| f. Ensures continuity of services in unforeseen | | | | | | |
| circumstances | | | | | | |

| 10. Planning and Organization | 1 | 2 | 3 | 4 | 5 | N/A |
|--|---|---|---|---|---|-----|
| a. Creates and facilitates an environment for long-range | | | | | | |
| and strategic planning | | | | | | |
| b. Develops proposals for cost effective reorganization of | | | | | | |
| town operations and regionalization thereof when | | | | | | |
| appropriate | | | | | | |
| c. Establishes appropriate goals and objectives for | | | | | | |
| performance | | | | | | |
| d. Manages expectations of others appropriately | | | | | | |
| e. Ensures growth and development of staff within the | | | | | | |
| office of the Town Administrator | | | | | | |

Overall Assessment

| Recognized Strengths: | | |
|---|----------|--|
| Areas for Improvement: | | |
| Additional Select Board Member Evaluator Comm | nents: | |
| Individual Select Board Member Signature | Date | |
| Town Administrator Comments: | | |
| Town Administrator Signature | Date | |